

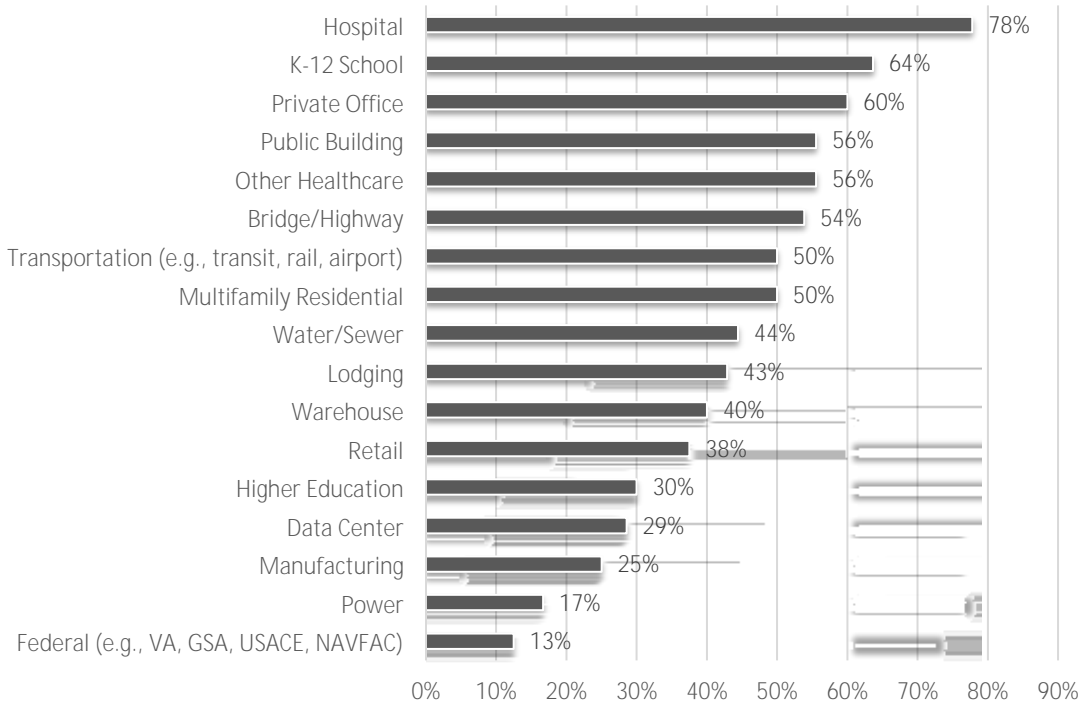


## 2025 Construction Outlook South Carolina Survey Results

*Total Responses: 21. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.*

- Compared to 2024, do you expect the available dollar value of projects you compete for in 2025 to be higher/lower/about the same (answer for all market areas in which your business operates)  
Responses: 21

Net % expecting 2025 value of projects to be Higher or Lower than 2024



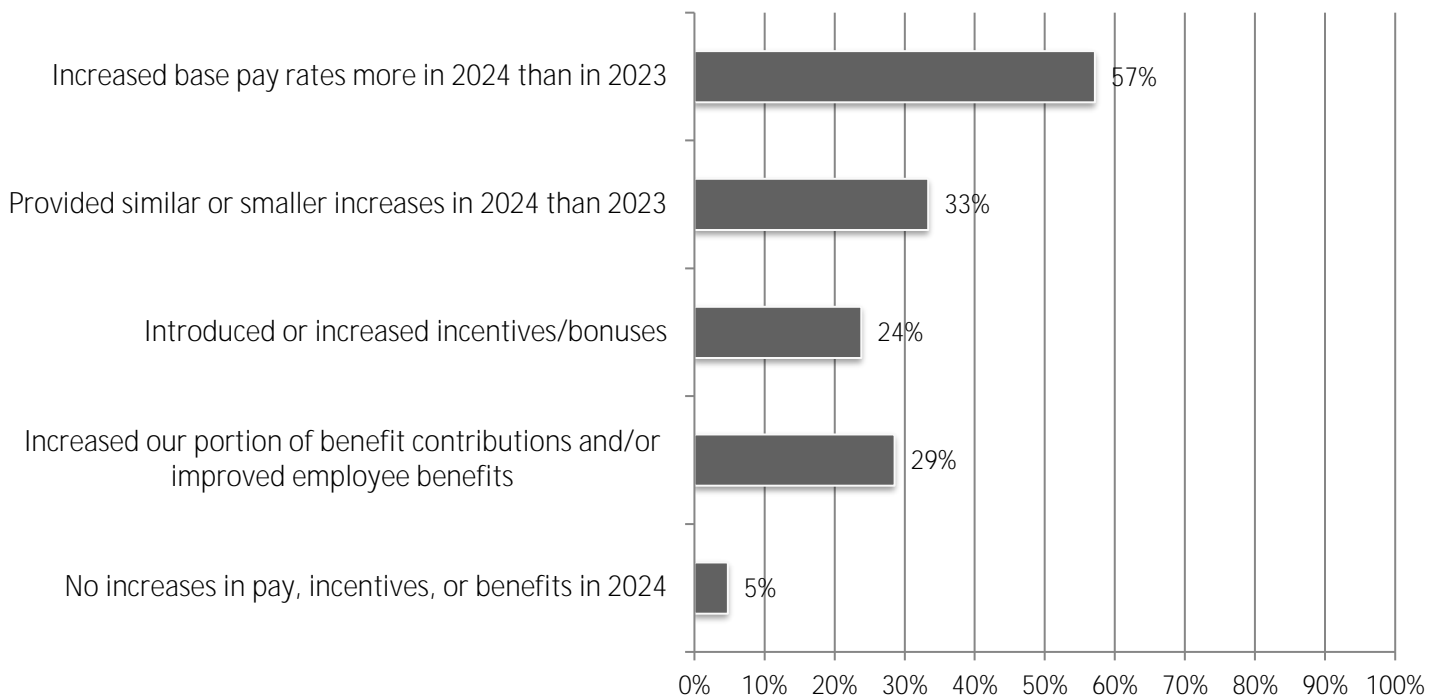
Higher	Lower	Same
78%	0%	22%
73%	9%	18%
60%	0%	40%
56%	0%	44%
56%	0%	44%
54%	0%	46%
50%	0%	50%
50%	0%	50%
44%	0%	56%
43%	0%	57%
40%	10%	40%
38%	0%	63%
30%	0%	70%
29%	0%	71%
38%	13%	50%
17%	0%	83%
25%	13%	63%

*\*Net difference between number of Higher and Lower responses*

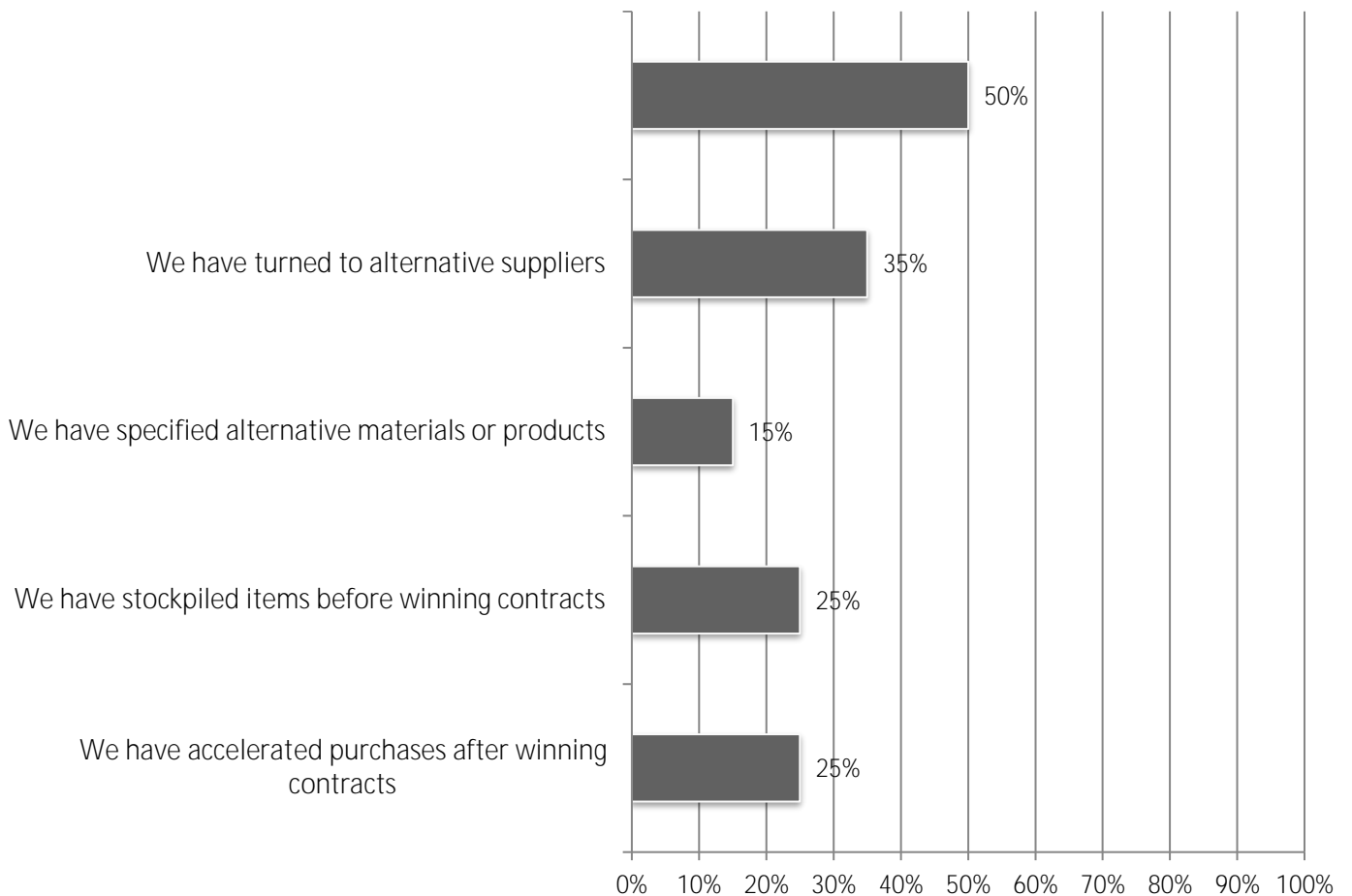
2. What percentage change do you expect in your headcount in 2025? Responses: 21

3.

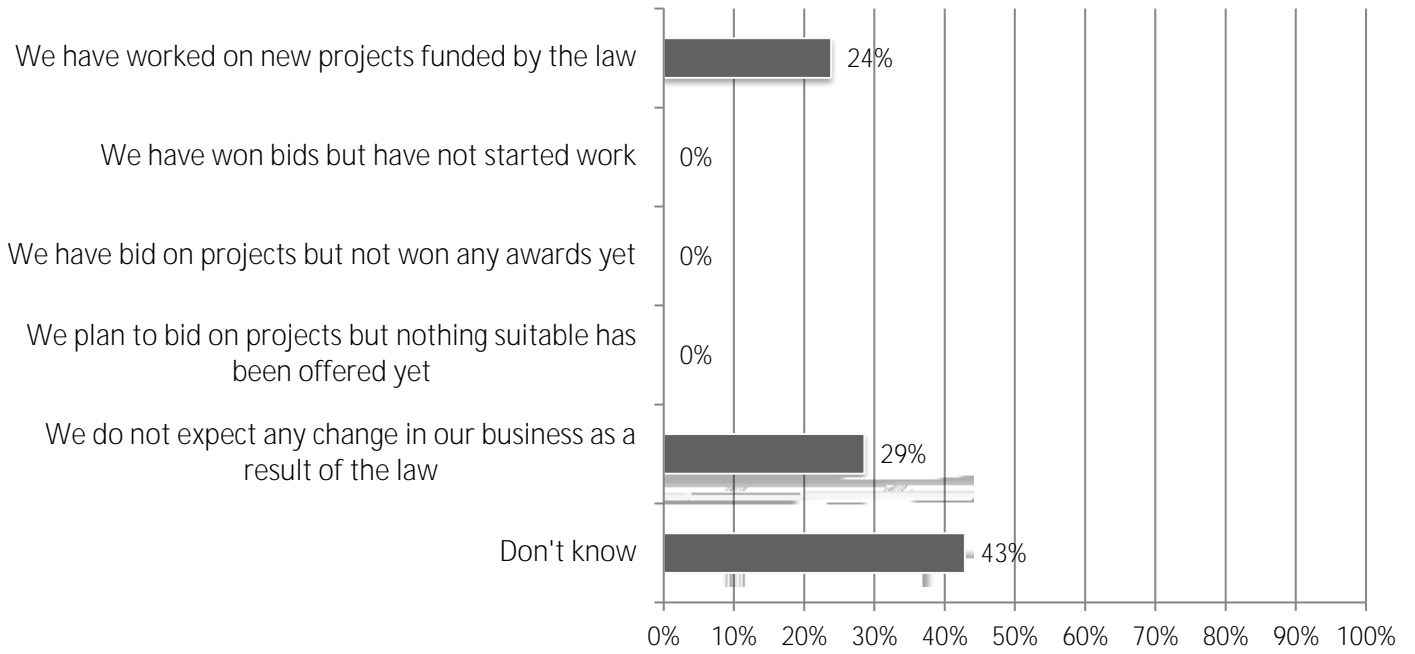
5. What changes did your firm make in pay or benefits in 2024? (mark all that apply) Responses: 21



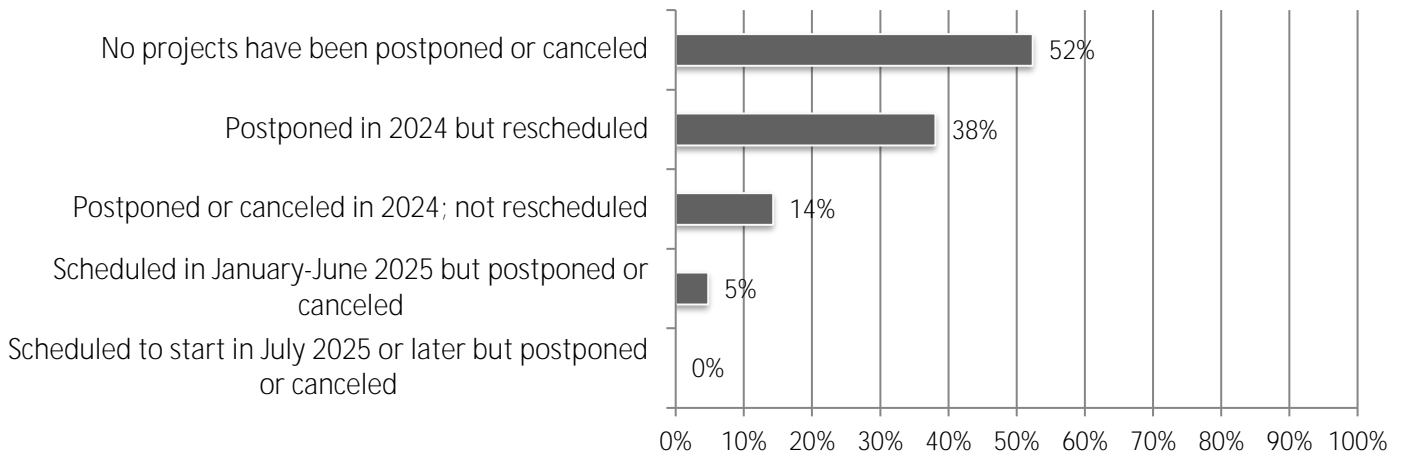
6. How has your firm responded to supply-chain issues in 2024, if any? (mark all that apply) Responses: 20



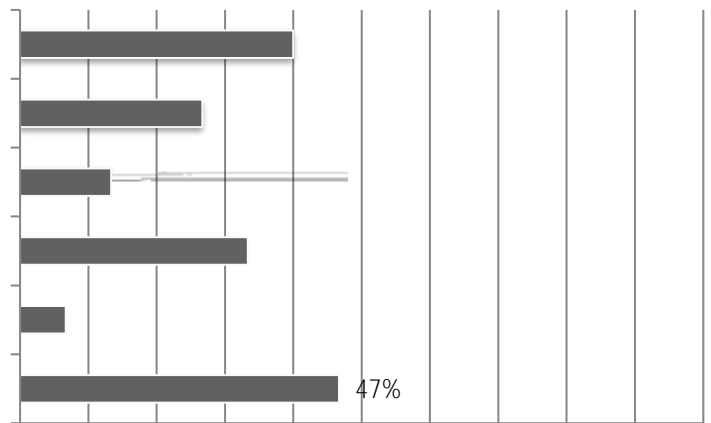
7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 21



8. Did an owner postpone or cancel any projects that were scheduled to start in 2024 or 2025? (mark all that apply) Responses: 21



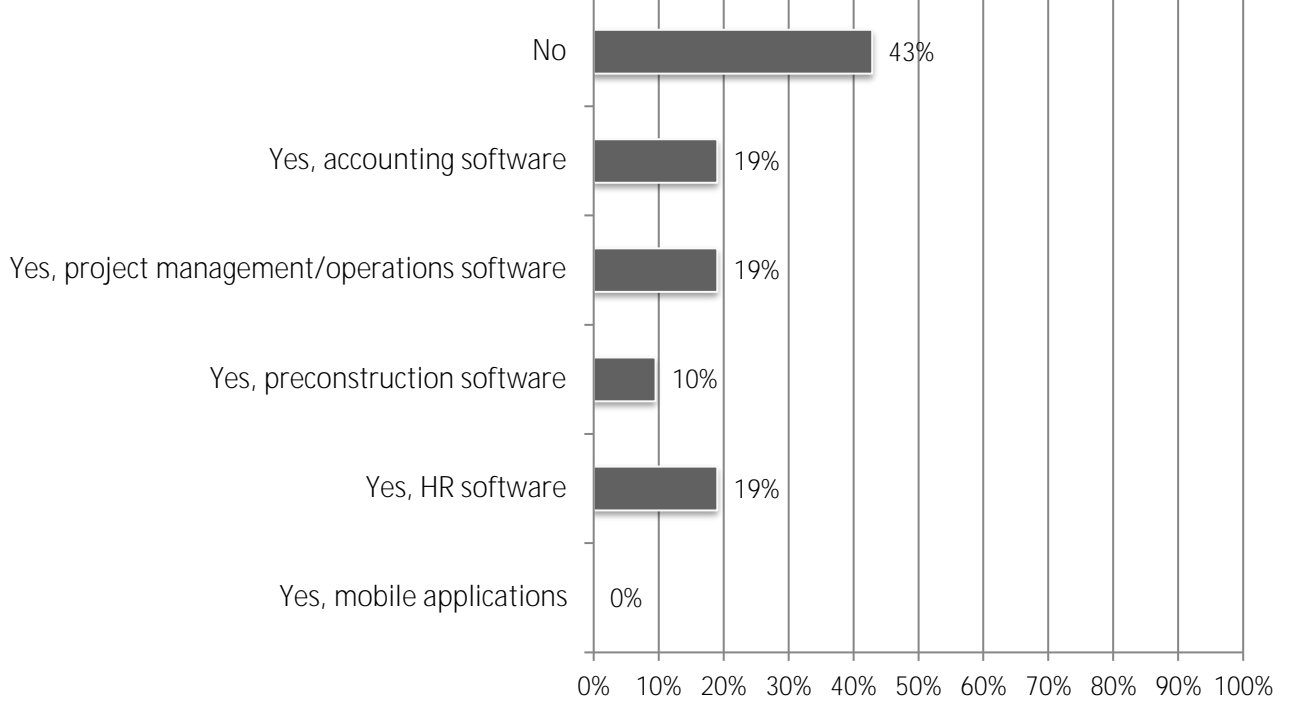
9. If projects were postponed or canceled, what was the main reason? (mark all that apply) Responses: 15



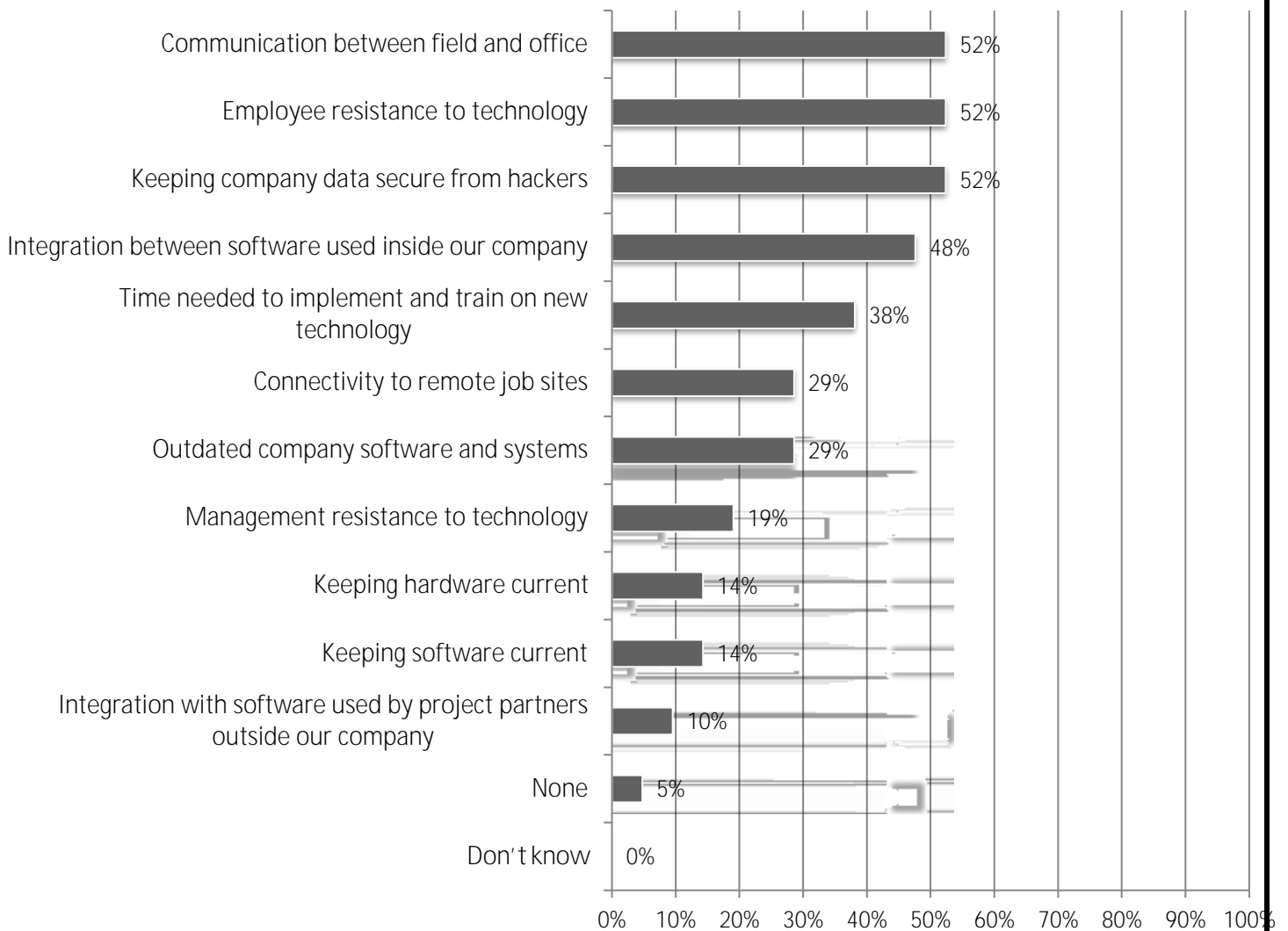




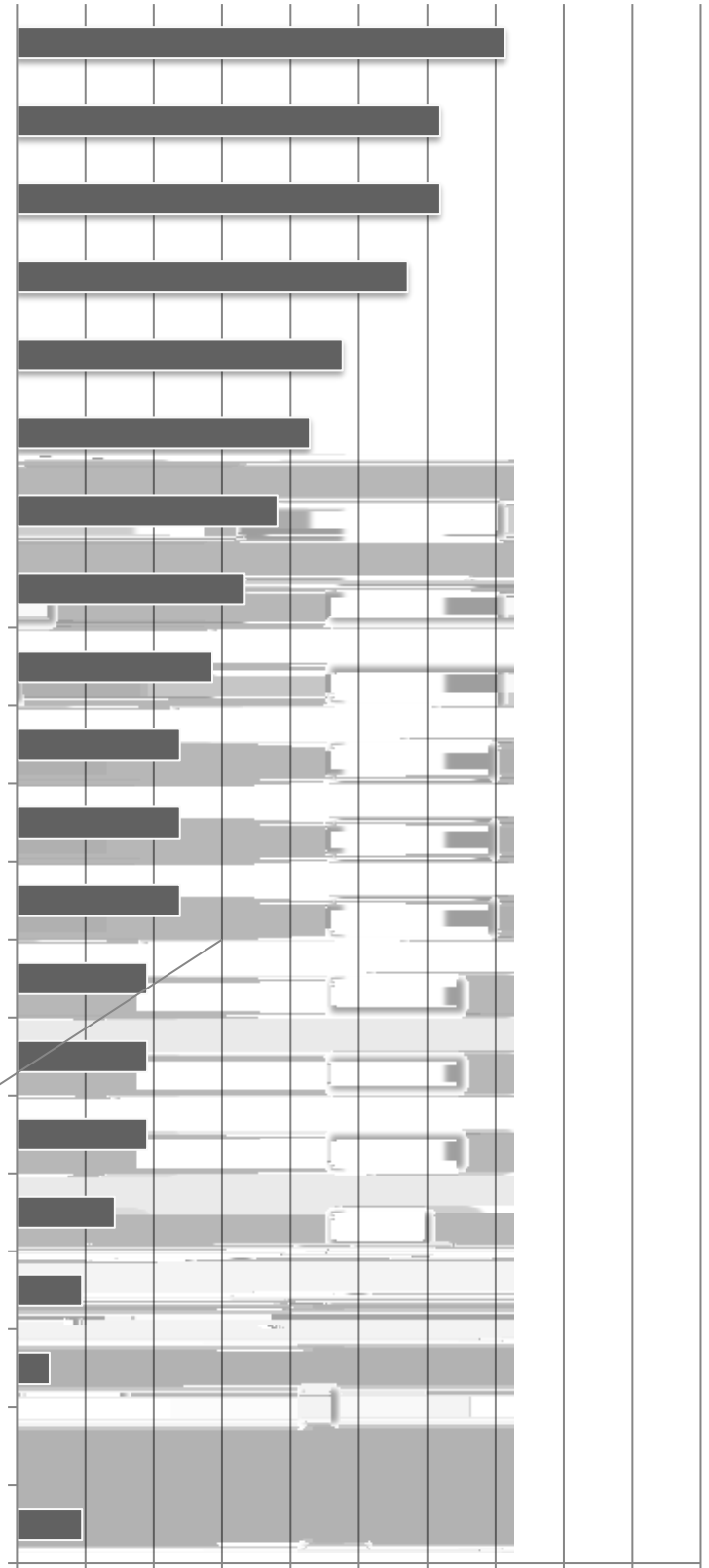
13. Are you planning to change any of your software solutions this year? (mark all that apply) Responses: 21



14. What are your biggest IT challenges (mark all that apply)? Responses: 21



15. How does your company plan to use mobile software technology? (mark all that apply) Responses: 21





16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?  
Responses: 21

17. What best describes your firm? Responses: 20

18. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?  
Responses: 21

19. Estimate the total dollar amount of work your firm performed in 2024. Responses: 20

20.