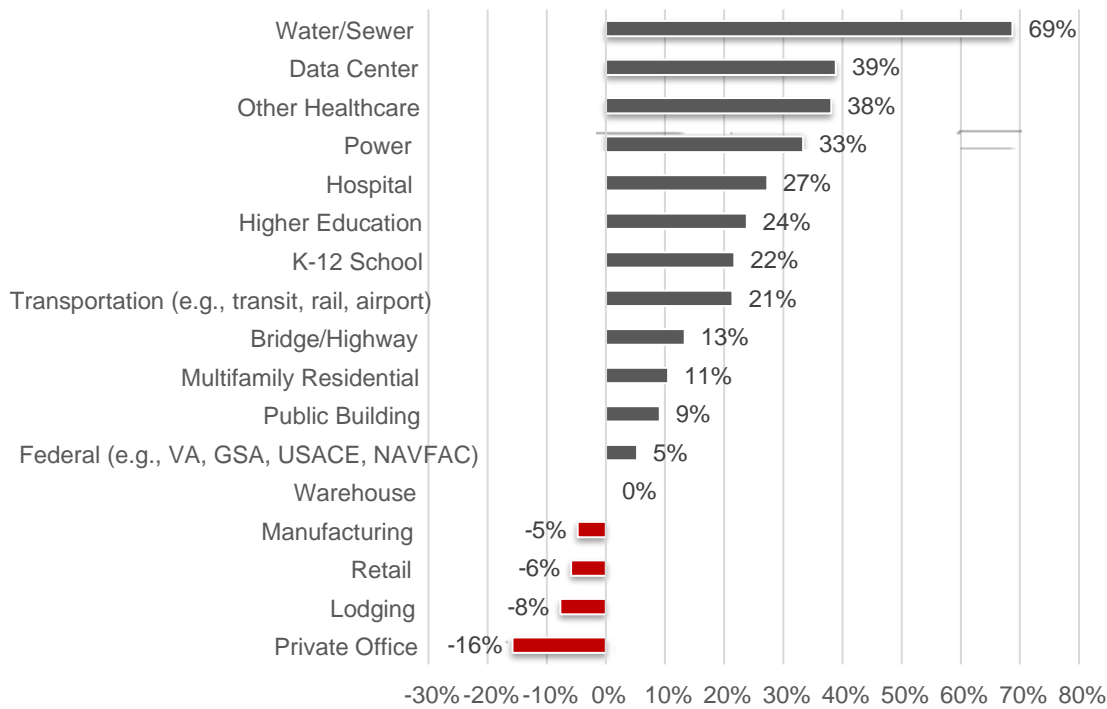




## 2025 Construction Outlook Missouri Survey Results

1. Compared to 2024, do you expect the available dollar value of projects you compete for in 2025 to be higher/lower/about the same (answer for all market areas in which your business operates)  
Responses: 30

Net % expecting 2025 value of projects to be Higher or Lower than 2024



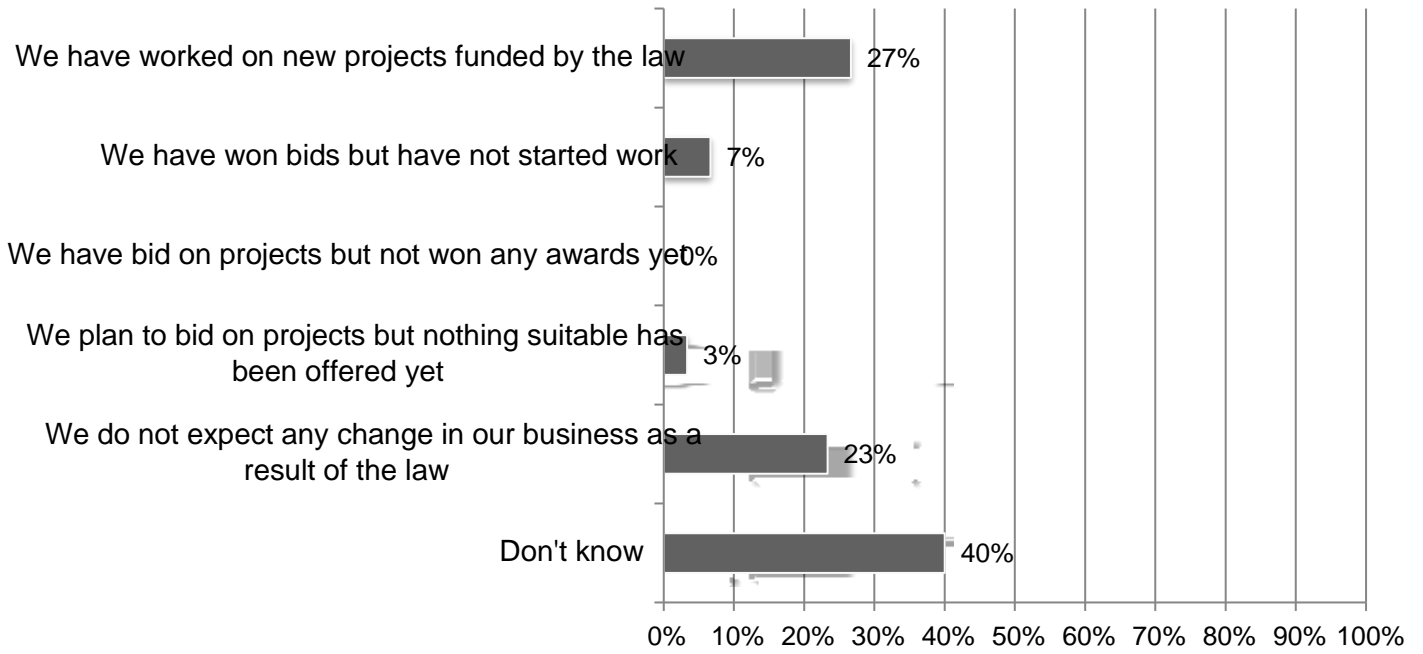
Higher	Lower	Same
75%	6%	19%
61%	22%	17%
48%	10%	43%
53%	20%	27%
41%	14%	45%
38%	14%	48%
43%	22%	35%
36%	14%	50%
27%	13%	60%
32%	21%	47%
27%	18%	55%
21%	16%	63%
25%	25%	50%
33%	38%	29%
18%	24%	59%
15%	23%	62%
26%	42%	32%



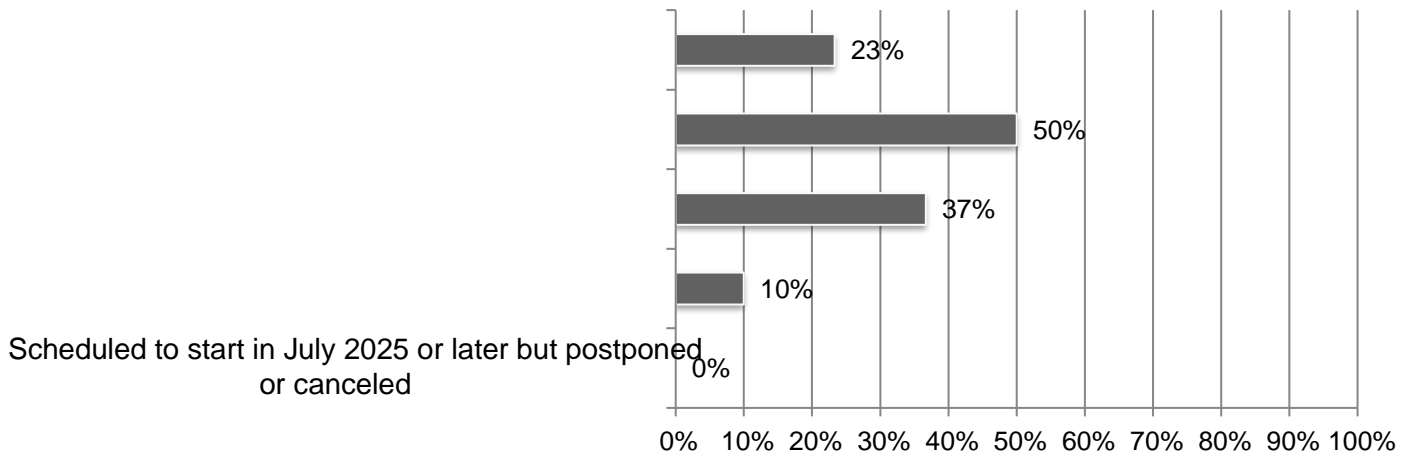
5. What changes did your firm make in pay or benefits in 2024? (mark all that apply) Responses: 29

6. How has your firm responded to supply-chain issues in 2024, if any? (mark all that apply)

7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 30



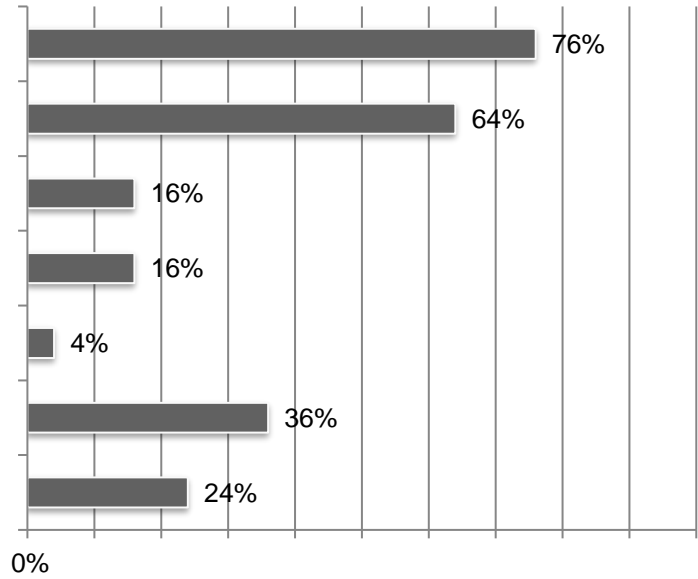
8. Did an owner postpone or cancel any projects that were scheduled to start in 2024 or 2025? (mark all that apply) Responses: 30



9. If projects were postponed or canceled, what was the main reason? (mark all that apply) Responses: 26

10. What are your biggest concerns for 2025? (mark all that apply) Responses: 30

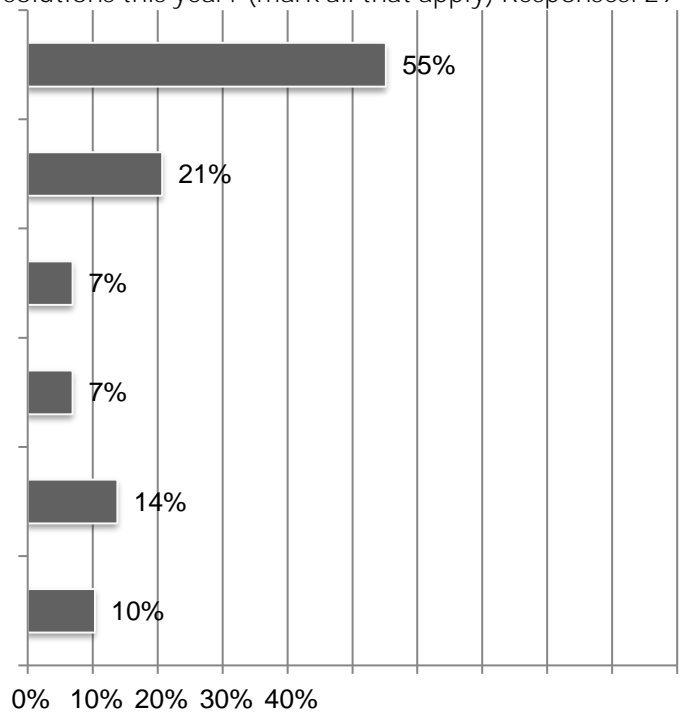
11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 25



12. Compared to 2024, will your firm's 2025 investment in the following technologies change? (mark all that apply) Responses: 29

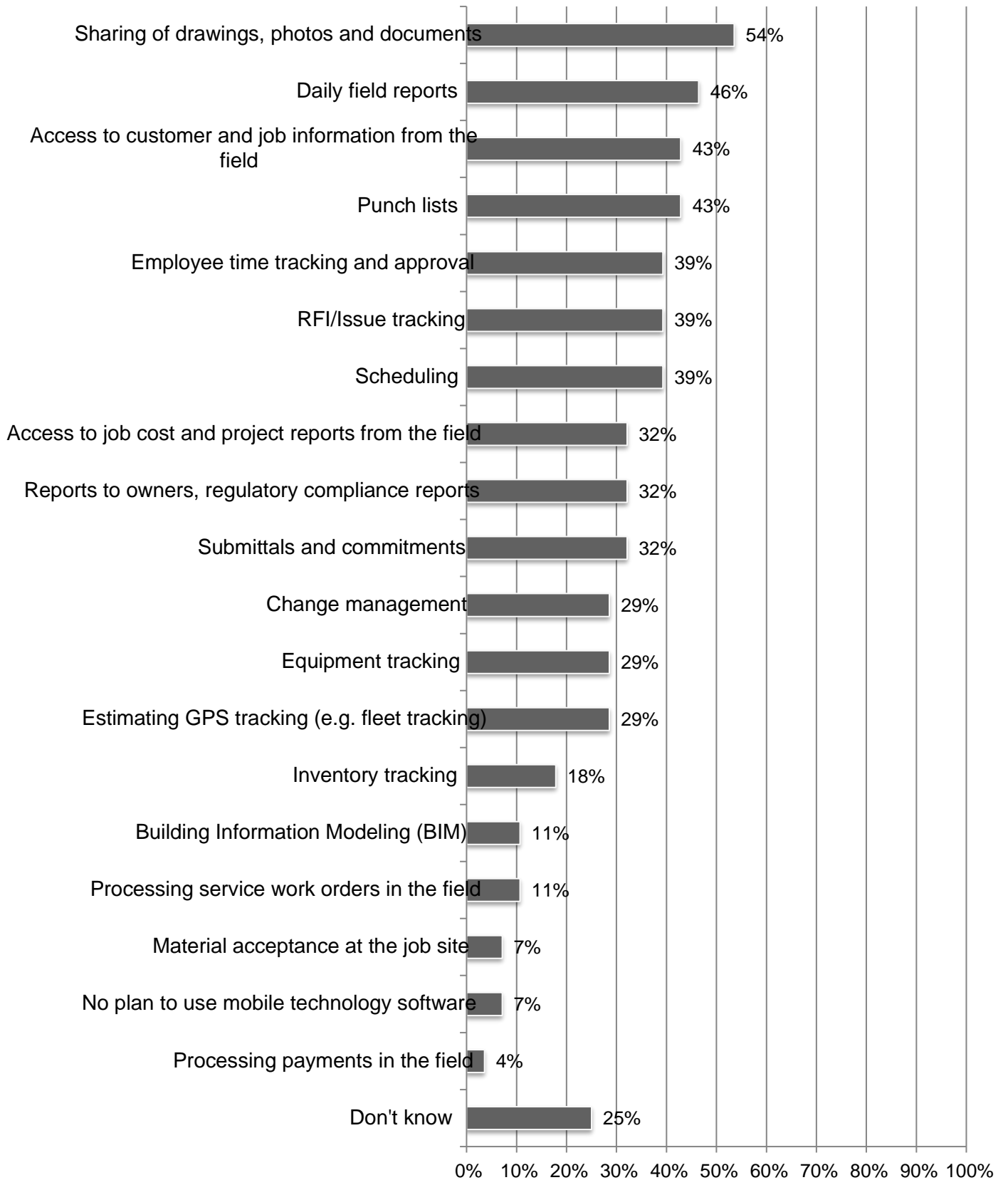
Technology	Investment will increase	Investment will decrease	Investment will stay the same
Artificial intelligence	67%	0%	33%
Document management software	52%	0%	48%
Accounting software	45%	0%	55%
Estimating software	38%	4%	58%
Building Information Modeling (BIM)	30%	0%	70%
Scheduling software	30%	0%	70%
Tool/asset management/tracking	30%	0%	70%
Project management software	28%	0%	72%
Human resources (HR) software	26%	0%	74%
Fleet tracking/management software	25%	0%	75%
Subcontractor bid management/ITB software	25%	0%	75%
Payroll software	22%	0%	78%
Client relationship management (CRM) software	22%	0%	78%
Project collaboration software	22%	0%	78%
Offsite production	19%	0%	81%
Autonomous equipment or vehicles	18%	0%	82%
Prequalification software	17%	0%	83%
Service management software	10%	0%	90%
Drones	9%	0%	91%
Robotics	5%	0%	95%
3-D printing	5%	0%	95%

13. Are you planning to change any of your software solutions this year? (mark all that apply) Responses: 29



14. What are your biggest IT challenges (mark all that apply)? Responses: 27

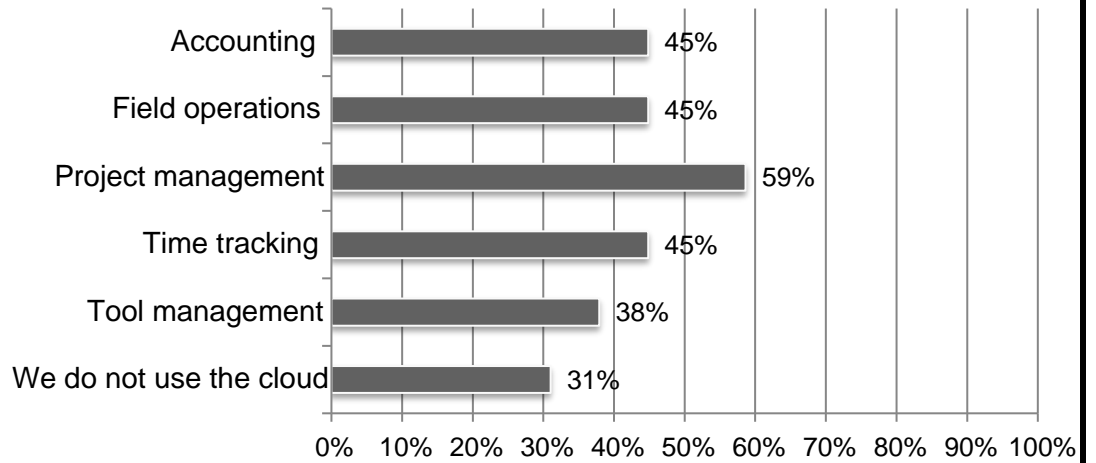
15. How does your company plan to use mobile software technology? (mark all that apply) Responses: 28



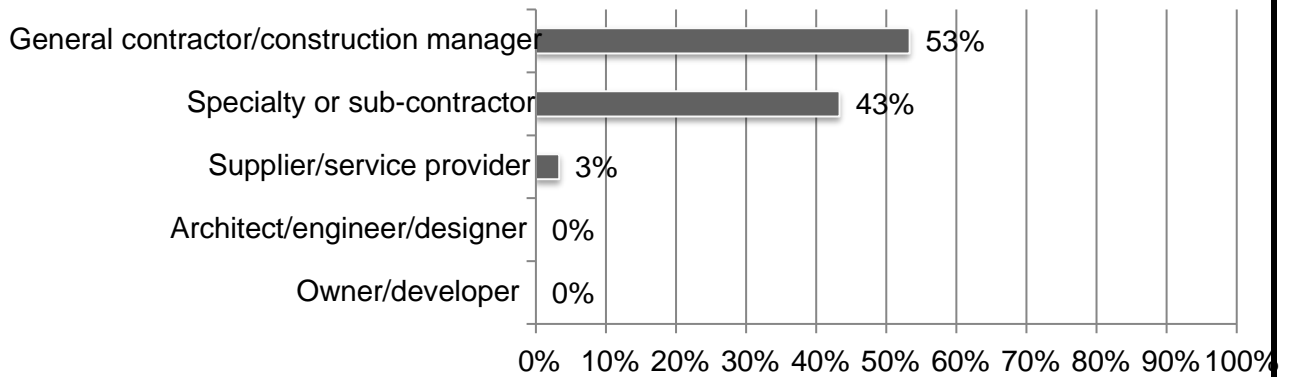


16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?

Responses: 29

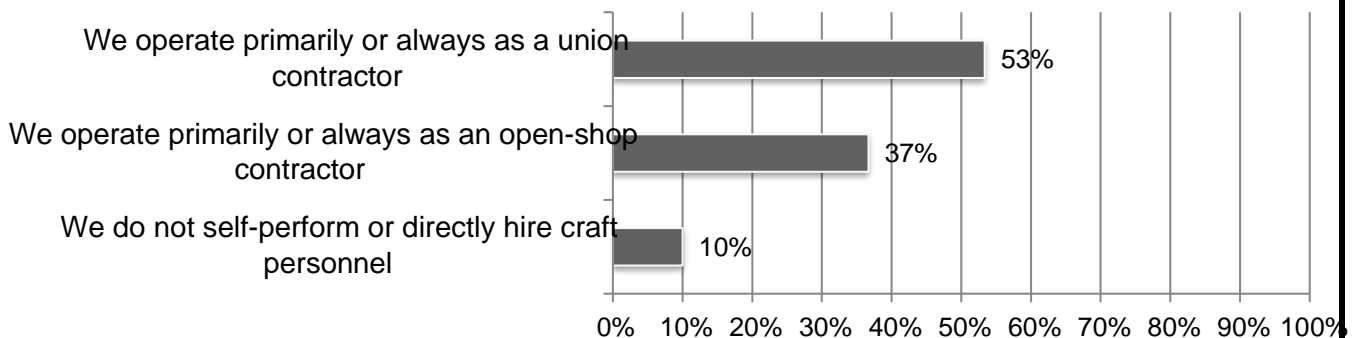


17. What best describes your firm? Responses: 30

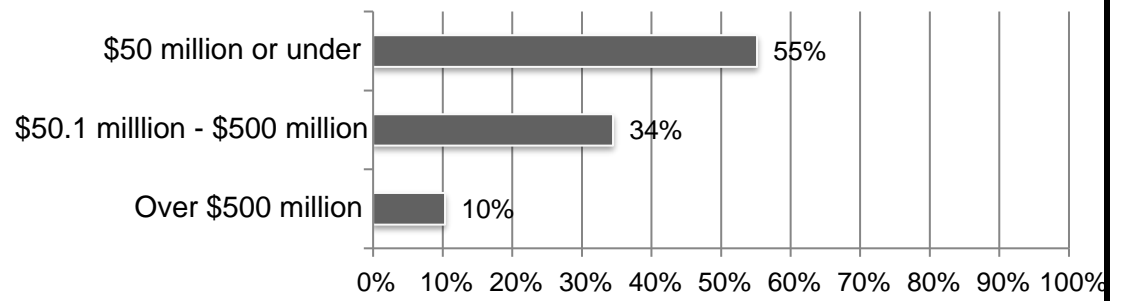


18. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?

Responses: 30



19. Estimate the total dollar amount of work your firm performed in 2024. Responses: 29



20. How many total employees does your firm employ at all of its locations? Responses: 29

